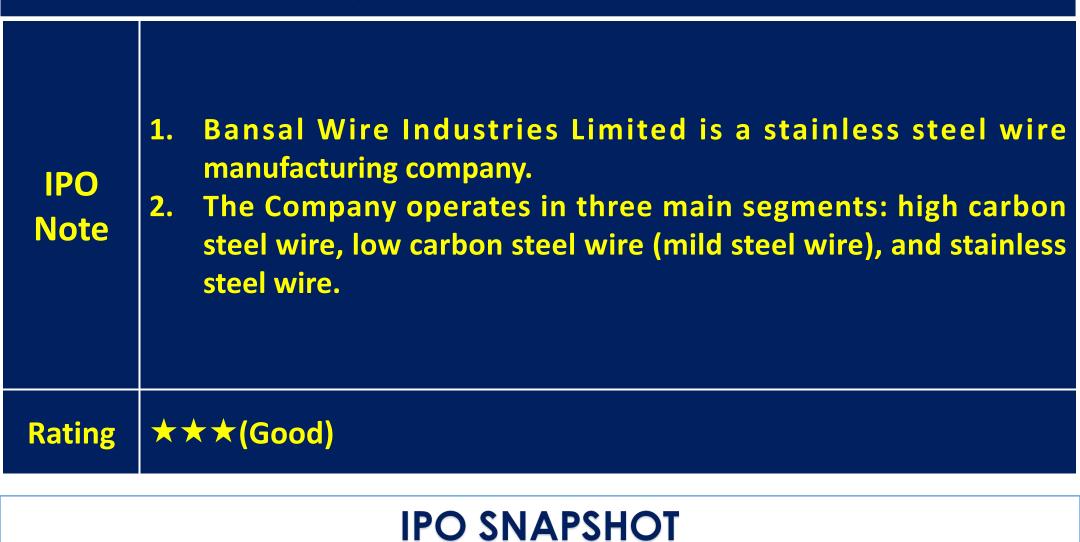






Bansal Wire Industries Limited

Issue Dates - Opens: 03-07-2024 | Closes: 05-07-2024



Issue Size	₹745 Crores			
Issue Type	Book Built Issue IPO			
Fresh Issue	₹745 Crores			
Offer for Sale	_			
Face Value Per Share	₹5			
Price Band Per Share	₹243 to ₹256			
Minimum Lot Size	58 shares			
Listing On	BSE, NSE			
Registrar to the Issue	Kfin Technologies Limited			
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	IPO SNAPSHOT – B	ansal Wire	e Industrie	s Limite	d		
About the Company	 Incorporated in 1985 The Company along with it 3000 stock keeping units wire, mild steel wire (low cate of the Company company offer around 1500 SKUs, with entities. The Company makes over size from very thin to very the industries, which helps the The Company has a presenthrough product exports, see through product exports, see which not only offers us assurance. The Company operates in the steel wire (mild steel wire), 	(SKUs) across to arbon steel wire ers approximately approximately 3,000 different thick. They hav company grow ence across In plidifying its po urces raw mate competitive p hree main segr	three main seg e), and stainles ely 2000 SKUs, y 500 SKUs ov t types of stee re more than 5, dia and oper sition as a key erials from a di rices but also ments: high car	gments: hig s steel wire while our s verlapping l wire prod ,000 custon ates in ove player in th versified ba the qualit	gh carbon ster ubsidiary offer between bot ucts, ranging i ners in differen e global marke ase of supplie y and quantit	el rs th in nt es et. rs ty	
Competitive Strengths	 Steel wire manufacturers with revenue of ₹ 24,447.19 million in Fiscal 2024 with established market position and strong brand equity and Economies of Scale More than 5,000 customer base with presence across various sectors Product Portfolio with over 3,000 stock keeping units across the steel wire industry with good mix of high volume and better margin products. Business model with stable and consistent margin profile Promoters and management with industry expertise of over 38 years 						
Financials (₹ in Crores)	Particulars	31-3-2022	31-3-2023	31-03-2024	У-о-Ү		
	Revenue	2198.35	2413.01	2466.03	2%		
	EBITDA	106.43	105.15	144.46	37%		
	EBITDA Margin	4.8%	4.4%	5.9%	210/		
	PAT PAT Margin	57.29 2.6%	59.93 2.5%	78.79 3.2%	31%		
Valuation	 Attributing Annualized FY23 			012/0			
			, , / L - +1.+2				
	C		, , , , , , , , , , , , , , , , , , , ,		P/E ratio	_	
		ompany Name	, , , , , , , , , , , , , , , , , , , ,		P/E ratio		
Peers	Rajratan Global Wire Limite	ompany Name	, , , , , , , , , , , , , , , , , , , ,		41.68		
Peers		ompany Name d	, , , , , , , , , , , , , , , , , , , ,				
Peers	Rajratan Global Wire Limite DP Wires Limited	ompany Name d			41.68 18.97		
Peers Promoters	Rajratan Global Wire Limite DP Wires Limited Bedmutha Industries Limite	ompany Name d			41.68 18.97		

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